



## **DOCUMENTS TO BRING TO INITIAL INTERVIEW:**

### **A. INCOME:**

1. Pay stubs for the past 3 full months for you, your spouse (if any) and any other person who contributes to your family support.
2. Proof of other sources of income such as pensions; interest; support; severance pay; rental income for the past six months.
3. If you own a business, proof of your gross business income and business expenses for the past 6 months.
4. Tax returns for the prior 3 filing years with all attachments. You may obtain a transcript if you do not have your returns at. ....

### **B. HOME/REAL ESTATE: (Including Mobile Home)**

1. Copy of deeds to property owned in the last 3 years, including timeshares.
2. Mortgage, home equity loan or line of credit statements.

### **C. VEHICLES:**

1. Year, make, model, and trim of all vehicles along with current mileage.
2. Vehicle registration and title for each vehicle.
3. Vehicle loan/lease statement.

### **D. FINANCIAL:**

Bank statements for each bank, credit union and investment or stock trading account for the past 3 months.

### **E. IDENTIFICATION:**

Driver's license or passport.

### **F. MISCELLANEOUS:**

1. A copy of one credit report (visit [www.annualcreditreport.co1n](http://www.annualcreditreport.co1n) to obtain a free copy of your credit report from any of the three bureaus: Equifax, Experian, or Transunion).
2. Information on any lawsuits filed against you or by you in the past 2 years.